

▶ LIVE Interactive Bootcamp on

INVESTMENT ANALYSIS & PORTFOLIO MANAGEMENT



FEES : ₹ 4,500/-

+ TAXES*

ENROL NOW

ABOUT THE PROGRAM

Investment Analysis & Portfolio Management Program offers coverage of key concepts, strategies, and tools, etc. This course is designed to equip participants with a deep understanding of investment decisions, financial markets, portfolio management, and valuation techniques.

COURSE CONTENT

● Objectives of Investment Decisions Introduction

- Types of Investors; Constraints; Goals of Investors

● Financial Markets

- Introduction, Primary and Secondary Markets - Trading in Secondary Markets, Money Market, Repos and Reverse Repos, Bond Market, and Common Stocks.

● Investment Analysis and Portfolio Management

- Types of Investors; Constraints; Goals of Investors.
- Objectives of Investment Decisions, Primary and Secondary Markets
- Trading in Secondary Markets, Money Market, Repos and Reverse Repos, Bond Market, Common Stocks

● Fixed Income Securities

- Introduction- Time Value of Money, Real and Nominal Interest Rates, Bond Pricing Fundamentals, Bond Yields, Interest Rates, Macaulay Duration and Modified Duration

● Capital Market Efficiency

- Introduction, Market Efficiency, Departures from the EMH

● Financial Analysis and Valuation

- Introduction, Analysis of Financial Statements, Financial Ratios (Return, Operating and Profitability Ratios), Valuation of Common Stocks, Technical Analysis.

● Valuation of Derivatives

- Introduction, Forwards and Futures; Call and Put Pricing; Black-Scholes Formula

● Investment Management

- Introduction, Investment Companies, Active vs Passive Portfolio Management, Cost of Management - Entry/Exit Loads Fees, Net Asset Value, Classification of Funds, Other investment companies, Performance assessment of managed funds.

PROGRAM BENEFITS:

- Live Online Interactive Sessions by Industry Professionals
- Class recordings are available for a limited time period*
- Course access through Mobile, Desktop & Laptop
- Get certified by the NSE Academy
- Access to Content on Digital Platforms

ELEGIBILITY:

This program is open to professionals and aspiring individuals, including finance, economics, business administration, and related fields. Whether you're a seasoned finance professional looking to sharpen your skills or a newcomer aiming to break into the investment industry, our program provides valuable insights and knowledge tailored to your level of experience.

PROGRAM SCHEDULE:

Duration: 12 Hours

Batches : Weekends

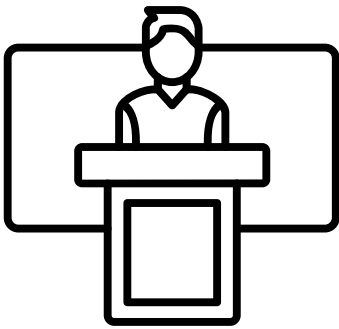
Fees: ₹ 4,500 + Taxes
(₹ 5,310/- inclusive of Taxes)

**REGISTER
& PAY NOW**

CONTACT DETAILS

Email ID: gen_pdp@nse.co.in

Faculty



NSE Academy hosts a distinguished faculty made up of highly qualified professionals, including CA, CFA, FRM, MBA, IIM graduates, and PhD holders, all with extensive industry and corporate experience. They offer both theoretical and practical perspectives on financial concepts through real-world examples, assisting learners in tackling real-life challenges, fostering innovation, and elevating their knowledge. The faculty comprises leading educators and industry experts dedicated to the professional and personal development of students. Moreover, learners gain valuable insights through interactions with industry leaders and senior executives, benefiting from their global expertise. The exceptional faculty at NSE Academy stands out as one of its greatest assets.

REFUND POLICY

- Registration Fees paid by the candidate shall not be refunded under any circumstances after the classes have commenced.
- In case the registered candidate wishes to cancel the registration for the program, he/she is required to inform NSE Academy via a written request or an Email within 2 working days prior to the commencement of the program. If the refund request is approved, the candidate will be refunded 90% of the total course fees paid for the respective program.

* NSE Academy reserves the right to change or modify the class date / time due to certain exigencies.